

NEWS RELEASE

RAILTOWN AI TECHNOLOGIES ANNOUNCES PARTICIPATION IN THE EF HUTTON ANNUAL GLOBAL CONFERENCE

Vancouver, British Columbia – May 8, 2024 – Railtown AI Technologies Inc. (CSE: RAIL, OTCQB: RLAIIF) (“Railtown” or the “Company”) is pleased to announce the Company has been invited to present at the EF Hutton Annual Global Conference, which will take place on May 15, 2024, at The Plaza Hotel in New York. Cory Brandolini, Co-Founder and CEO, of Railtown will present for the Company. Interested parties can register to attend [here](#).

About EF Hutton LLC

EF Hutton LLC is an investment bank headquartered in New York, NY, which provides strategic advisory and financing solutions to middle market and emerging growth companies. EF Hutton has a proven track record of offering superior strategic advisory to clients across the globe in any sector, with unique access to capital from the USA, Asia, Europe, UAE, and Latin America.

EF Hutton is a leader on Wall Street, having raised over \$16 billion in capital across more than 270 transactions through various product types. Since 2022, by deal count, the firm has been #1 in US IPO issuance and #1 in SPAC issuance, per Bloomberg and SPAC Insider. EF Hutton is one of the most active investment banks in the middle of the market space. For more information, please visit efhutton.com.

About Railtown AI Technologies Inc.

Railtown AI, a Microsoft Partner, is a cloud-based Application General Intelligence™ Platform for Software Developers and Teams that practice Agile Project Management. We purposely built our Application General Intelligence™ Platform to help Software Developers and Agile practitioners save time on redundant tasks, improve productivity, drive down costs, and accelerate developer velocity. Railtown's proprietary AI technology, designed to enable our clients to be more productive and profitable, is accessible on [Microsoft's Azure Marketplace](#).

Follow us on social media

- Twitter: https://twitter.com/railtown_ai
- LinkedIn: <https://www.linkedin.com/company/railtown-ai/>
- YouTube: https://www.youtube.com/@railtown_ai

SUBSCRIBE FOR INVESTOR NEWS

[Click here](#) to receive our latest investor news alerts.

ON BEHALF OF THE BOARD

“Cory Brandolini”
Cory Brandolini, Chief Executive Officer

Investor Contact

Rebecca Kerswell

Vice President, Investor Relations and Marketing

Email: investors@railtown.ai

This news release contains forward-looking statements relating to the future operations of the Company and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will," "may," "should," "intends," "anticipates," "expects" and similar expressions. All statements other than statements of historical fact included in this release, including, without limitation, statements regarding the future plans and objectives of the Company are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations are risks detailed from time to time in the filings made by the Company with securities regulators.

Readers are cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. As a result, the Company cannot guarantee that any forward-looking statement will materialize, and readers should not place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will only update or revise publicly any of the included forward-looking statements as expressly required by Canadian securities law.