



NO. 79481 2

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May 29, 2007

Canadian Trading and Quotation System Inc.
BCE Place
Canada Trust Tower
Suite 3850
161 Bay Street
Toronto, Ontario
M5J 2S1

Dear Sirs/Mesdames:

Re: Qualification for Listing of La Imperial Resources Inc. (the “Issuer”)

The Issuer hereby applies to have its securities qualified for listing and trading on the Canadian Trading and Quotation System Inc. Quotation and Trading System. There are currently 11,824,501 shares issued and outstanding and 390,000 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque in the amount of \$2,120 representing the non-refundable portion of the application fee of \$2,000 plus GST.

Yours truly,

BOUGHTON LAW CORPORATION

Per:

Leslie L. Kapusianyk

LLR/ck
Enclosures

BOUGHTON LAW CORPORATION

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